

Amazon Flex driver records: 1099, blocks and route miles

One copy per driver and tax year. Log the home-to-station legs apart from the route, so the preparer can treat them on their own without redoing the log.

Client or engagement

Amazon forms and pay

- ☐ Form 1099-NEC for Amazon Flex pay
Downloaded where Amazon directs Flex drivers; check the year and tax ID
- ☐ Flex earnings history for the full year
Pay and tips by block
- ☐ Tip total for the year
Kept apart from block pay
- ☐ Other Amazon forms, labeled by program
Affiliate or book income, if any; not Flex income
- ☐ Bank statements showing Flex deposits
Every month, plus January of the next year

Blocks and route miles

- ☐ Mileage log per block
Date, station, route area, miles; station legs on their own line
- ☐ Block calendar or history
Backs up dates and stations
- ☐ Odometer readings at the start and end of the year
And the date the car was first used for Flex
- ☐ Parking and toll receipts from routes
Paid during blocks only
- ☐ Car loan year-end statement
Interest paid during the year
- ☐ Gas, repair and insurance receipts
Only if actual costs are used

Route gear and phone

- ☐ Hand truck or folding cart receipt
Date and price

- ☐ Phone mount, charger and power bank receipts
Or card statement lines
- ☐ Phone bill and the share used for Flex
Yearly total

Taxes paid and other papers

- ☐ Estimated tax payment confirmations
Form 1040-ES, IRS Direct Pay or EFTPS, with dates
- ☐ Forms from other delivery apps
Spark, DoorDash, Instacart; miles counted once
- ☐ Form W-2 from a regular job
Withholding there can cover Flex tax
- ☐ Last year's return
For the safe-harbor amount and the car's history